

500
Rupees

۵۰۰ روپے

AL. STAMP VENDOR

Shop No: 44, Al-Fatehman Plaza
8463, F-7/2, Karachi.

21 APR 2014

DATE.....

ADDRESS MR. HABIB ASSET MANAGEMENT LTD

ADDRESS MR.....

ATTACHED.....

SIGNATURE.....

152
Sub-Registrar-II
Saddar Town Karachi



THIRD SUPPLEMENTAL TRUST DEED OF FIRST HABIB INCOME FUND

This third Deed of Amendment of Trust Deed is made at Karachi, this 21st day of April 2014

BETWEEN

Habib Asset Management Limited, a company incorporated in Pakistan under the Companies Ordinance, 1984 having its registered office at 1st Floor, Imperial Court, Dr. Ziauddin Ahmed Road, Karachi (hereinafter called the "Management Company") which expression where the context so permits shall include its successors-in- interest and assigns of the **one part**;

AND

Central Depository Company of Pakistan Limited (CDC), a company incorporated under the Companies Ordinance, 1984 and registered with the Securities and Exchange Commission of Pakistan (SECP) as a central depository company, with its registered office at CDC House, 99-B, Block-"B", SMCHS, Main Shahrah-e-Faisal, Karachi, (hereinafter called "Trustee"), which expression, where the context so permits, shall include its successors-in-interest and assigns of the **other part**.

WHEREAS:

- (1) The Management Company and the Trustee executed a Trust Deed dated 6th September 2006, constitute First Habib Income Fund (referred to in the said Trust Deed as "Scheme", "the Trust" or "the "Unit Trust"), an open ended scheme under Non-Banking Finance Companies (Establishment and Regulation) Rules 2003 ("the Rule"), which Trust Deed has been registered with Sub-Registrar II, Saddar Town, Karachi, under Registered No. 503 of Book No. IV dated 06-09-2006 and M.F Roll No. U 74113/3712 of the Photo Registrar, Karachi dated 16-09-2006 (hereinafter called "the Trust Deed").
- (2) The Management Company and the Trustees have mutually agreed to amend Trust Deed by virtue of the powers contained in sub-clause 13 thereof, without altering the fundamental objects of the Trust or releasing Trustee or the Management Company from any responsibility to the Unit Holders.

[Handwritten signatures and marks]



(3) The Securities & Exchange Commission of Pakistan (the Commission) ^{Sub-Registrar} has approved the amendment to the Trust Deed, vide its letter No. SCD/AMCW/FHIF/916/2014 dated March 14, 2014, which amendment is being hereby effectuated by this Third Deed of amendment of Trust deed.

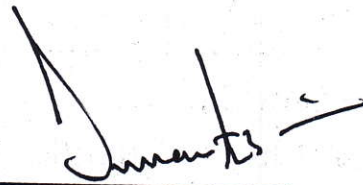
THIRD SUPPLEMENTAL TRUST DEED WITNESSETH AS FOLLOWS:

Effective May 15, 2014 the Trust Deed of First Habib Income Fund has been amended as under:

1) The clause 16.8 will be inserted and read as follows:

The Benchmark for "First Habib Income Fund" shall be 50% average of 6 months KIBOR and 50% 6 month bank deposit rate of (3) A minus and above rated banks.

The Common Seal of Habib Asset Management Limited has hereunto been fixed in the presence of:



Imran Azim

CNIC # 42301-4068685-3



The Common Seal of Central Depository Company of Pakistan Limited was hereunto affixed in the presence of:



Mr. Atiqur Rehman

CNIC No. 42501-9253203-1

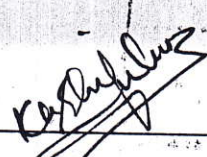


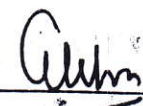
Mr. Abdul Samad

CNIC No. 42101-1818807-7



WITNESSES:

1. 
KASHIF REHMAN
42101-1535644-5

2. 
ABBAS QURBAN
42301-7809411-1

S. No. 1723
Presented in the office of
Sub-Registrar Office-II
Saddar Town on Date 30 APR 2014
Between No. _____ To _____

[Handwritten signature]

~~Sub-Registrar-II
Saddar Town, Karachi~~

Received Registration Fee as follows: 800
Registration Fee: _____ 725
Micro Filming Fee: _____ 55
Endorsement Fee: _____
Search Fee: _____
Penalties u/s 26/34: _____
Postage Charges: _____

~~Sub-Registrar-II
Saddar Town, Karachi~~

293075

Urgent Microfilming Fee
Rs. 4000 Receipt No. 85
Date 02.5.2014

~~Sub-Registrar-II
Saddar Town, Karachi~~

Mr./Mrs./Miss Imran Azim
S/o./W/o./D/o. Muhammed Abdul Azim
Executing Party Occupation Business
Muslim Adults, Age Adult Year _____
R/o. House No: 11112 Muhlagan
Rhavan Shwabit Phak DHAKI
Karachi admits execution of this deed.
CNIC No. 42301-4068685-3



Mr./Mrs./Miss Atiqur Rahman
S/o./W/o./D/o. Ahmad Alam Azad
Executing Party Occupation Business
Muslim Adults, Age Adult Year _____
R/o. Flat No: 56D St: NO: 25
Mahammed Astarj 4 Rashid Market
Karachi admits execution of this deed.
CNIC No. 42501-9253203-1

Mr./Mrs./Miss Abdel Samad
S/o./W/o./D/o. Abdel Rasheed
Executing Party Occupation Business
Muslim Adults, Age Adult Year _____

[Handwritten signature]



Muhamma Shafiqul Aslam
A06141

96671411

States that he personally knows the above executant and identifies.

Date: 30 APR 2014

[Handwritten signature]

~~Sub-Registrar-II
Saddar Town, Karachi~~



Registered No: 152
Book No: 12
Date: 30-04-2014

~~Sub-Registrar-II
Saddar Town, Karachi~~



AUTOMATION OF REGISTRATION
Board of Revenue South, Karachi.
DIGITAL SCANNING
[Signature]
No: SAII-1637(1637)
Date: 15-05-2014 Signature

M.F. Roll No: 36426
[Signature] 9351
9353
Photo-Registrar, Karachi
Date: 15-05-2014